#### **COURTROOM INFORMATION FOR DEPARTMENT 53**

Judge Robert B. Broadbelt III

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Welcome to Department 53. The court appreciates attorneys' and self-represented parties' taking the time to read and comply with the policies and procedures set forth below.

#### 1. <u>Civility and Professionalism</u>

The court places a very high value on civility, courtesy, and professionalism in the practice of law and the judicial process. The court expects all attorneys and parties to treat each other, witnesses, jurors, court personnel, the court, and others with the highest level of civility, courtesy, and professionalism, both inside and outside the courtroom. The court expects all attorneys and parties to grant reasonable requests for professional courtesies, such as requests for reasonable extensions of time for deadlines to respond to pleadings, discovery, or other matters.

The Los Angeles County Bar Association has adopted "Guidelines for Civility in Litigation," which the Los Angles Superior Court has adopted as civility in litigation recommendations to members of the bar. (Los Angeles Superior Court Local Rules, Rule 3.26, Appendix 3.A.) The court expects all attorneys and parties to read and to follow those guidelines.

### 2. Procedures to Address Concerns About COVID-19

The court takes very seriously the public health concerns about the COVID-19 pandemic and is continuing to implement procedures to address those concerns and to comply with facecovering/mask and social distancing requirements and recommendations.

Among other things, the court encourages all attorneys and self-represented parties to appear for hearings and other court proceedings remotely by audio or videoconference on LACourtConnect whenever possible. In addition, when attorneys, parties, witnesses, or other persons are in the courtroom, the court requires them to protect themselves and others by complying with the requirements set forth in the Presiding Judge's operative General Orders, including, but not limited to, wearing face coverings over their nose and mouth. Persons whose disabilities preclude them from wearing face coverings compliant with the Presiding Judge's General Orders are urged to seek an accommodation under Rule 1.100 of the California Rules of Court in advance of their court appearance.

The court also expects attorneys and self-represented parties to discuss and try to reach agreement on ways to expedite and streamline trials and other proceedings, and to reduce the number of people who are required to come to court (*e.g.*, by stipulating to facts that make calling certain witnesses unnecessary, by presenting witness testimony by deposition or videoconference, by determining whether attorneys, parties, witnesses, or interpreters may appear by videoconference, and by stipulating to a jury consisting of fewer than 12 jurors).

Until further notice, the parties and attorneys may comply with any orders set forth in the court's Trial Preparation Order or other orders which require the parties or attorneys to meet and confer by doing so by telephone or videoconference.

### 3. <u>Settlement</u>

While some cases need to be tried, most cases can and should be resolved without the need for trial. "There is a strong public policy in the State of California to encourage the voluntary settlement of litigation." (*Pearson v. Superior Court* (2012) 202 Cal.App.4<sup>th</sup> 1333, 1339.) The court believes that it is in the best interests of the parties to settle their cases at an

early stage to avoid the time, expense, uncertainty, and risk of trial, to enable them to devote their time and energy to matters that are more productive, and to be in control of their financial affairs moving forward.

Toward that end, at the Case Management Conference, the court will usually issue an order requiring the parties and their counsel to hold a meeting to discuss and try to settle all disputed issues in the case. Alternatively, if the parties stipulate to hold a mediation with a private mediator, the court will order the parties to hold a mediation instead of a settlement meeting. The court expects the parties' counsel and any self-represented parties to discuss before the Case Management Conference, and to be prepared to address at the Case Management Conference, whether the parties will stipulate to hold a mediation with a private mediator and to share the costs (typically, 50% paid by plaintiffs and 50% paid by defendants) and, if so, what deadline the court should set for completion of the mediation.

### 4. Motions

All motion hearing dates must be reserved in advance on the Court Reservation System at <u>www.lacourt.org</u>, under "Online Services," "Civil," "Court Reservation System (CRS)." Motions are set for hearing Monday through Friday.

On most motions, the court issues written tentative rulings which the court will post on the court's Website and at the courtroom on the morning of the hearing.

#### 5. Motions for Summary Judgment/Adjudication

Any party who intends to file a motion for summary judgment or summary adjudication must reserve a hearing date immediately because the reservation dates for such motions are limited on the Court Reservation System, they fill up fast, and the present reservation dates available for such motions are very close to the trial dates being set by the court. Do not wait

until discovery has been completed to reserve a hearing date for a motion for summary judgment or summary adjudication because, at a later date, hearing dates might not be available at least 30 days before the trial date set in your case.

## 6. <u>Ex Parte Applications</u>

Ex parte applications are heard at 8:30 a.m., Monday through Friday. The court typically considers and rules on ex parte applications in chambers based on the papers, without hearing oral argument. Attorneys and self-represented parties may appear for ex parte hearings remotely by audio or videoconference appearance on LACourtConnect.

Ex parte applications must comply with the requirements of California Rules of Court, rules 3.1200-3.1207.

Please note that section 8 of the First Amended General Order governing Mandatory Electronic Filing for Civil, filed May 3, 2019, provides that, with the exception of selfrepresented litigants and other persons excused from filing documents electronically:

a) Ex parte applications and all documents in support thereof must be electronically filed no later than 10:00 a.m. the day <u>before</u> the ex parte hearing.

b) Any written opposition to an ex parte application must be electronically filed by 8:30 a.m. the day of the ex parte hearing. . . . .

(Emphasis in original.)

Because it is usually extremely difficult for the court to advance the hearing on a motion for summary judgment or summary adjudication, if a party files an ex parte application to advance the hearing on such a motion because no hearing dates are available on the Court

Reservation System before the trial date, the moving party should also consider including an alternative request that the court continue the trial to a date after the hearing on the motion.

## 7. Court Reporters

Because Department 53 is dedicated to unlimited jurisdiction civil cases, the services of an official court reporter are not available for hearings or trials in Department 53, except as provided by California Rules of Court, rule 2.956, subdivision (c), and Los Angeles Superior Court Local Rules, Rule 2.21, subdivision (a). A party who has not received a fee waiver may arrange for the presence of a certified shorthand reporter to serve as official pro tempore reporter pursuant to California Rules of Court, rule 2.956, subdivision (c), and Los Angeles Superior Court Local Rules, Rule 2.21, subdivisions (a) and (e). A party who has received a fee waiver may request an official court reporter pursuant to California Rules of Court, rule 2.956, subdivision (c), and Los Angeles Superior Court Local Rules, Rule 2.21, subdivision (a).

#### 8. <u>Discovery Disputes</u>

The court expects and encourages the parties' counsel and any self-represented parties to informally resolve discovery disputes, instead of using expensive and cumbersome discovery motions.

The court first expects the parties' counsel and any self-represented parties to meet and confer to make a reasonable and good faith attempt to informally resolve each discovery issue in dispute. If an informal resolution is not reached after meeting and conferring, then either party may request that the court conduct an informal discovery conference for the purpose of discussing discovery matters in dispute between the parties. (Code Civ. Proc., § 2016.080.)

To save the parties the time and expense of preparing a discovery motion and opposition papers, the court encourages the parties' counsel and any self-represented parties to schedule and

conduct an informal discovery conference before a discovery motion is filed. The court expects the responding party to grant the moving party a reasonable extension of time to file a motion concerning the discovery in dispute in order to enable the parties to schedule and conduct an informal discovery conference.

To request an informal discovery conference, please complete Los Angeles Superior Court form LACIV 094, lodge it in Department 53, and reserve a hearing date on the Court Reservation System, which will reflect "Confirmed" upon approval by the court.

The court requires the parties' counsel and any self-represented parties, with full authority to enter into a stipulation to resolve the discovery disputes at issue, to participate in the informal discovery conference with the court. Because an informal discovery conference is not a hearing on a motion, the court normally does not make any orders at the informal discovery conference unless the parties stipulate.

To address concerns about the COVID-19 pandemic and to comply with social distancing recommendations, the court intends to conduct informal discovery conferences remotely by audio or videoconference appearance on LACourtConnect unless there is good cause to have the parties' counsel and any self-represented parties appear in person.

#### 9. <u>Trial Preparation Order</u>

Department 53 has a Trial Preparation Order which applies to every case set for trial. The court expects the parties' counsel and any self-represented parties to work together to jointly prepare and submit the documents and binders required by that order.

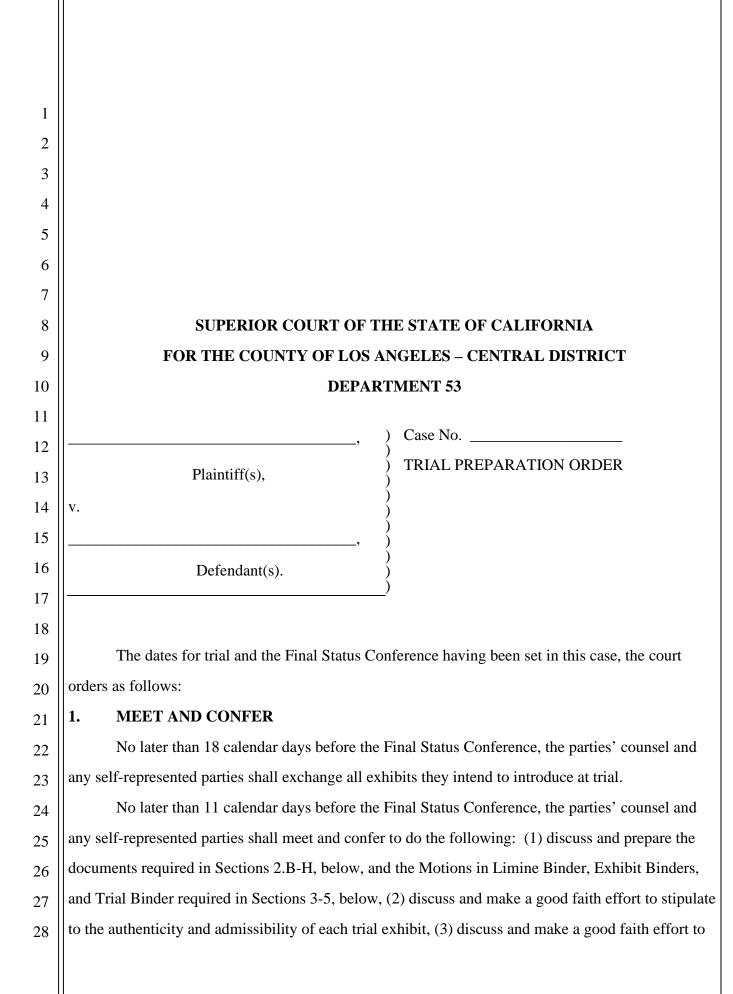
### 10. <u>Electronically Lodged Documents Which Require Action by the Court</u>

The court requests that, after the parties' counsel or any self-represented parties electronically lodge a document which requires action by the court (*e.g.*, stipulation and

proposed order, and proposed judgment), they please refrain from calling the court's staff to ask about the status of the document, and that they instead follow the document's progress on the court's Website (which the court updates as soon and as often as possible).

## 11. Less Experienced Attorneys

The court strongly encourages law firms and governmental agencies to give less experienced attorneys the opportunity to argue motions at law and motion hearings, and to have an important role at trial, including examining witnesses, conducting voir dire, and giving opening statements and closing arguments.



stipulate to resolve each motion in limine, (4) discuss and make a good faith effort to stipulate to
ultimate facts and legal issues, and (5) discuss and make a good faith effort to settle the case.

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## TRIAL DOCUMENTS TO BE FILED

No later than four calendar days before the Final Status Conference, the parties' counsel and any self-represented parties shall file and serve the following documents:

A.

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## **TRIAL BRIEFS (OPTIONAL)**

Each party may, but is not required to, file a trial brief succinctly identifying:

(1) the claims and defenses that remain in dispute for trial;

(2) the major legal issues (with supporting points and authorities);

(3) the relief and calculation of damages sought; and

(4) any other information that may assist the court at trial.

## **B.** JOINT WITNESS LIST

13 The parties' counsel and any self-represented parties shall work together to prepare and file a 14 joint list of all witnesses whom any party intends to call at trial, excluding impeachment and rebuttal 15 witnesses. (Los Angeles County Court Rule ("Local Rule") 3.25, subd. (g)(5).) The joint witness list 16 shall be organized with columns (in the format set forth below) which state (1) the name of each 17 witness (in alphabetical order), if the witness is being called to testify as an expert, and any special 18 requirements or accommodations needed for the witness (e.g., interpreter), (2) the party calling the 19 witness, (3) whether the witness is actually expected to testify, (4) a brief description of the witness's 20 expected testimony, (5) an estimate of the length of direct examination (in hours), (6) an estimate of 21 the length of cross-examination (in hours), and (7) the total estimated length of examination (in 22 hours). At the end of the joint witness list, the parties and any self-represented parties shall add up 23 the estimated times for all witnesses' testimony and state the grand total in the last column. Any 24 witness who is not included on the joint witness list is subject to being excluded from testifying at 25 trial other than for purposes of giving actual impeachment or rebuttal testimony. Any party who seeks to elicit testimony from a witness not identified on the witness list must first make a showing of 26 27 good cause to the court.

JOINT WITNESS LIST							
1 2 3	Name (State if Expert)	Party Calling (Π/Δ)	Actually Expected To Testify? (Yes/No)	Brief Description of Testimony	Length of Direct (in	Length of Cross (in	Total Length (in hours)
4			· · ·		hours)	hours)	
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## C. JOINT EXHIBIT LIST

The parties' counsel and any self-represented parties shall work together to prepare and file a joint exhibit list organized with columns (in the format set forth below) which state, as to each exhibit any party intends to offer at trial: (1) the exhibit number, (2) a brief description of the exhibit, (3) which party is offering the exhibit, (4) whether the parties have stipulated to authentication of the exhibit, (5) whether the parties have stipulated to admissibility of the exhibit, (6) any evidentiary objections to admission of the exhibit, (7) the date the exhibit was marked for identification, and (8) the date the exhibit was admitted into evidence. (Local Rule 3.25, subd. (g)(6).) As set forth above, the parties' counsel and any self-represented parties shall meet and confer in an effort to resolve objections to the authenticity and admissibility of each exhibit.

JOINT EXHIBIT LIST No. Description Offered Stipulate Stipulate **Evidentiary** Date Date Admitted **Objections** By to to marked Authen.? Admiss.?  $(\Pi/\Delta)$ for (Yes/No) (Yes/No) ID

## D. JOINT STATEMENT TO BE READ TO THE JURY

For jury trials, the parties' counsel and any self-represented parties shall work together to prepare and file a brief, joint written statement of the case for the court to read to the jury. (Local Rule 3.25, subd. (g)(4).)

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# JOINT LIST OF PROPOSED JURY INSTRUCTIONS (JOINT AND CONTESTED)

For jury trials, the parties' counsel and any self-represented parties shall work together to prepare and file a joint list of proposed jury instructions (in the format set forth below) which states, as to each proposed jury instruction: (1) the jury instruction number (listed in numerical order), (2) the title of the jury instruction, (3) the party requesting the jury instruction, (4) whether the jury instruction is agreed upon or contested, (5) a concise statement of any objection, and (6) whether the jury instruction was given by the court ("Joint List of Proposed Jury Instructions").

	JOINT LIST OF PROPOSED JURY INSTRUCTIONS						
No.	Title	Requested By (Π/Δ)	Agreed or Contested	Objection	Given (Yes/No)		

#### F. JURY INSTRUCTIONS

## (JOINT AND CONTESTED)

For jury trials, the parties' counsel and any self-represented parties shall work together to prepare a complete set of full-text proposed jury instructions, editing all proposed Judicial Council of California Civil Jury Instructions ("CACI") instructions, inserting party names, and eliminating blanks and other irrelevant or inapplicable material. The proposed jury instructions shall be prepared on Los Angeles Superior Court form LASC LACIV 129 or in a Word document that is in the same format. If there is an appropriate CACI jury instruction on a point of law, the court expects the parties to request the CACI instruction instead of a specially prepared jury instruction.

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#### G. **VERDICT FORM(S)**

For jury trials, the parties' counsel and any self-represented parties shall work together to 26 prepare and file a joint proposed general verdict form or a joint proposed special verdict form 27 acceptable to all parties. (Local Rule 3.25, subd. (g)(8).) If the parties cannot agree on a joint verdict 28

form, each party must separately file a proposed verdict form. When a special verdict form is requested, if there is an appropriate CACI special verdict form for a cause of action, affirmative defense, or other finding, the court expects the parties to use the CACI special verdict form.

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# JOINT CHART OF PAGE AND LINE DESIGNATIONS FOR **DEPOSITION AND FORMER TESTIMONY**

If any parties intend to use deposition testimony or former trial testimony in lieu of or in addition to a witness's live testimony, the parties' counsel and any self-represented parties shall meet and confer to discuss, and work together to prepare and file, a joint chart in the format set forth below ("Joint Chart of Page and Line Designations for Deposition and Former Testimony").

In the joint chart, each designating party's designations of deposition or former testimony shall include columns which state: (1) the designation number and name of the witness, (2) the date and type of testimony (e.g., deposition or trial testimony), (3) the page and line designations of the deposition or former testimony requested to be used, (4) any objections, (5) whether the other party has counter-designated any additional deposition or former testimony of the witness that relates to the designation, and, if so, the designation number of the counter-designation, and (6) the court's ruling.

In the joint chart, each counter-designating party's counter-designations of additional deposition or former testimony of the witness that relates to the designations shall include columns which state: (1) the designation number and name of the witness, (2) the date and type of testimony (e.g., deposition or trial testimony), (3) the page and line counter-designations of the deposition or former testimony requested to be used, (4) any objections, (5) the designation number of the other party's designation to which the counter-designation relates, and (6) the court's ruling.

The parties shall attach copies of the pages of the transcripts of the deposition or former testimony they are designating or counter-designating to the Joint Chart of Page and Line Designations for Deposition and Former Testimony, with numbered tabs separating each deposition or trial transcript. Each designation or counter-designation shall be highlighted, with each party using a different color highlighter.

I. <u>Plaintiff's D</u>	esignations				
Number/ Witness Name	Date/Type of Transcript	Page:Line Designation	Objections	Is There a Counter? (Yes/No/#)	Ruling
1. John Doe	1/3/20 Depo.	1:2-25	Hearsay	Yes #4	
2. John Doe	3/4/19 Trial Testimony	5:20-25		No	
3. Jane Doe	1/15/20 Depo.	2:5-10		No	
<b>Defendant's</b>	Counter-Design	nations			
Number/ Witness Name	Date/Type of Transcript	Page:Line Designation	Objections	What # Does This Counter?	Ruling
4. John Doe	1/3/20 Depo.	1:26-2:20		#1	
II. <u>Defendant's</u>	<b>Designations</b>				•
Number/ Witness Name	Date/Type of Transcript	Page:Line Designation	Objections	Is There a Counter? (Yes/No/#)	Ruling
5. John Doe	3/4/19 Trial Testimony	5:20-25	No foundation	Yes #7	
6. Jane Doe	1/15/20 Depo.	2:5-10		No	
Plaintiff's C	ounter-Designa	tions			
Number/ Witness Name	Date/Type of Transcript	Page:Line Designation	Objections	What # Does This Counter?	Ruling
7. John Doe	3/4/19 Trial	5:26-6:10		#5	
	Testimony				

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## MOTIONS IN LIMINE

Motions in limine shall be noticed for hearing at the Final Status Conference. The parties' counsel and any self-represented parties shall comply with the statutory notice provisions of Code of Civil Procedure section 1005 and the requirements of Los Angeles County Court Rule 3.57, subdivision (a). The caption of each motion in limine shall concisely identify the evidence that the moving party seeks to exclude. Parties filing more than one motion in limine shall number them consecutively. Parties filing opposition and reply papers shall identify the corresponding motion number in the caption of their papers.

No later than three calendar days before the Final Status Conference, the parties' counsel and any self-represented parties shall jointly prepare and lodge in Department 53 a Motions in Limine Binder. The Motions in Limine Binder shall include one-sided, conformed copies of all motions in limine, opposition papers, and reply papers, organized in one or more three-ring binders, tabbed in numerical order with the opposition papers and reply papers for each motion placed directly behind the moving papers with a colored sheet of paper separating the moving, opposition, and reply papers.

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## EXHIBIT BINDERS

**TRIAL BINDER** 

16 The parties' counsel and any self-represented parties shall work together to jointly prepare 17 three sets of tabbed, internally paginated by document, and properly-marked exhibits, organized 18 numerically in three-ring binders (a set for the court, a set for the Judicial Assistant, and a set for the 19 witnesses) ("Exhibit Binders"). Copies of documentary exhibits shall be one-sided copies. The 20 parties' counsel and any self-represented parties shall mark all non-documentary exhibits and insert a 21 simple written description of the exhibit behind the corresponding numerical tab in the Exhibit 22 Binders. The parties' counsel and any self-represented parties shall also place the court's yellow 23 evidence tags (with only the case number and exhibit number filled in) on each exhibit in the Judicial 24 Assistant's copy of the Exhibit Binder. The parties' counsel and any self-represented parties shall 25 bring one set of the Exhibit Binders to the Final Status Conference for the court to review.

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No later than three calendar days before the Final Status Conference, the parties' counsel and any self-represented parties shall jointly prepare and lodge in Department 53 a Trial Binder,

1	consisting of one-sided, conformed copies, tabbed and organized in a three-ring binder with a table of						
2	contents that includes the following (for trials by the court without a jury, the Trial Binder shall only						
3	include the documents listed under Tabs A, B, C, H, and I):						
4	Tab A:	Trial Briefs (Optional. If no trial briefs are filed, leave Tab A empty.)					
5	Tab B:	Joint Witness List					
6	Tab C:	Joint Exhibit List					
7	Tab D:	Joint Statement to Be Read to the Jury					
8	Tab E:	Joint List of Jury Instructions					
9	Tab F:	Joint and Contested Jury Instructions					
10	Tab G:	Joint or Contested Verdict Form(s)					
11	Tab H:	Joint Chart of Page and Line Designations for Deposition and Former					
12	Testimony						
13	Tab I:Copies of the Current Operative Pleadings (including the operative complaint,						
14	answer, cross-complaint, if any, and answer to any cross-complaint).						
15	The parties shall organize proposed jury instructions into groups behind Tab F in the						
16	following order (labeled by cover sheets): (1) the agreed-upon instructions, (2) plaintiff's requested						
17	instructions to which defendant objects, and (3) defendant's requested instructions to which plaintiff						
18	objects.						
19	6. FAILURE	TO COMPLY WITH TRIAL PREPARATION ORDER					
20	The court has discretion to require any party's counsel and any party who fails to comply with						
21	this Trial Preparation Order to show cause why the court should not impose monetary, evidentiary,						
22	and/or issue sanctions.						
23	IT IS SO C	DRDERED.					
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25	Dated:						
26		Robert B. Broadbelt III Superior Court Judge					
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		8					
	03/10/22						