

**Superior Court of California
County of Los Angeles
Probate Volunteer Panel Attorneys
Annual Compliance Statement**

1. Personal Information:

Name: _____
Last First Middle

Address: _____
Firm Name (if any)

Street/P.O. Box City State Zip

Telephone Number: _____ Facsimile Number: _____

E-mail Address: _____

2. I am or have been the attorney of record for the following private professional conservator(s):

Name: _____	Estimated Number of Cases: _____
_____	_____
_____	_____
_____	_____

3. I am an active member of the State Bar of California. Bar Number: _____
_____ Initial

4. There are no State Bar disciplinary proceedings pending and none were filed against me during the past twelve months. _____ Initial

If applicable, please explain any State Bar disciplinary proceedings:

If my status as a member of the State Bar changes, I agree to notify the Court, in writing, within 10 days of that change. _____ Initial

5. I carry professional liability insurance with policy limits that are consonant with the value of matter that I handle. _____ Initial

If I am no longer covered by professional liability insurance, I agree to notify the Court, in writing, within 10 days of that change. _____ Initial

6. I have completed the Mandatory PVP Training Program. _____ Yes. _____ No.

If no, I agree to complete the Mandatory PVP Training Program within one year from submission of my application. _____ Initial

7. I have completed at least 15 hours of MCLE during my State Bar reporting period in the areas of decedent estate or trust administration. _____ Initial

I have complied with the MCLE requirements for each specific area of interest set forth in my application. _____ Initial

8. My specific areas of interest for this compliance period are:

- _____ Decedent Estate and Trust Administration
- _____ Conservatorships and Guardianships of Estates
- _____ Guardianships of the Person
- _____ Conservatorships of the Person
- _____ Limited Conservatorships/Conservatorships for Adults with Developmental Disabilities
- _____ Estate Planning and Taxation
- _____ Medi-Cal Planning
- _____ Compromises/Judgments and Special Needs Trusts for Minors or Incompetent Adults
- _____ Litigation
- _____ Fiduciary Appointments/Guardians ad Litem
- _____ Evidence Code Section 730 Experts/Referees/Special Masters
- _____ Tuberculosis Detention Proceedings/Determination and Health Care Decisions for Adults without Conservators

9. I am willing to accept appointments in matters pending in the following Superior Court Districts:

- | | |
|-------------------------------|---|
| _____ Central - Los Angeles | _____ South - Long Beach |
| _____ Northwest - Van Nuys | _____ Southwest - Torrance |
| _____ Northeast - Pasadena | _____ Southeast - Norwalk |
| _____ West - Santa Monica | _____ East - Pomona |
| _____ South Central - Compton | _____ North - Antelope Valley/Lancaster |
| _____ All of the Above | |

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: _____ Signed: _____